

2019 04 19

(300130)

——2019

2019 04 18	
	17.65
/	18.89/9.02
	4.2
/	1.13
A	5912
/	3250.20/10287.67
"	"

IPO		A	
		2018	
89.29%			
		2019 3 21	2019
5808.83		-6081.12	540%-570%
440%			
2		2019	2
2.7			
2019			
		2019	
		5000	1
19.0	/	2019 3 31	98.4
0.21%		16.9	/
1304		10.91	
		2018-2020	23.12 26.88 33.80
2.31	3.24 3.79	2019	26

	2015A	2016A	2017A	2018E	2019E	2020E
	978	1,127	1,237	2,312	2,688	3,380
yoy	44.14%	15.24%	9.80%	86.90%	16.30%	25.70%
	609	637	758	1,313	1,505	1,893
%	37.74%	43.48%	38.69%	43.20%	44.00%	44.00%
	9	13	14	23		

