

300130 2019

24.92

17.83

	2017	2018E	2019E	2020E		2017	2018E	2019E	2020E
	1,120	1,570	1,661	1,846		1,237	2,302	2,942	3,447
	60	92	118	138		758	1,535	1,919	2,197
	425	496	634	743		14	26	33	38
	12	23	29	33		114	138	168	200
	252	384	384	439	44,871Ba	261	355	444	527
	544	614	634	743		807			

2

2016

6

2017

2015

2017

2018

			010-66500809	zhangyujie@hcyjs.com
			010-66500827	duboya@hcyjs.com
			010-63214670	

(300)

6 20%
6 10% 20%
6 -10% 10%
6 10% 20%

3-6 5%
3-6 -5% 5%
3-6 5%

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010-66500801	0755-82027731	021-50581170
010-66500900	0755-82828562	021-20572500