

300130



010-59312839
fujian@gtjas.com
S0880515040001

25%

35

35

2015

2015-2017	EPS	0.36	+0.01	/0.50	+0.05	/0.65	+0.05
	35		2016				

8.00 10.00 12.00 14.00 16.00 18.00 20.00 22.00 24.00 26.00 28.00 30.00 32.00 34.00 36.00 38.00 40.00 42.00 44.00 46.00 48.00 50.00 52.00 54.00 56.00 58.00 60.00 62.00 64.00 66.00 68.00 70.00 72.00 74.00 76.00 78.00 80.00 82.00 84.00 86.00 88.00 90.00 92.00 94.00 96.00 98.00 100.00
 2016.03.08



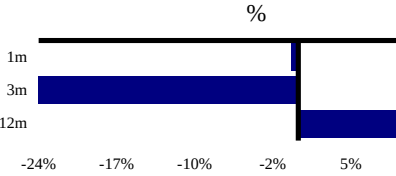
2013A	2014A	2015E	2016E	2017E
499	678			

300130

	35.00
	35.00
	26.33

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POS
 POS



52
 16.00-155.60
 6,019

